

# Complex Case Conference Template

---

## Complex Case Summary and Management Plan

Blood type:

Serology: Rubella:

Hep B SA, HIV, VDRL:

### Diagnosis and Patient Profile:

1. Primary diagnosis:
2. Past medical and surgical history:
3. Mobility:
4. Mobility devices:
5. Obstetrical risks:
6. Risk of Autonomic Dysreflexia:
7. Mode of delivery and other special considerations:

### Obstetrical History:

### Medical/Surgical History:

### Allergies:

### Current Medications:

## Summary of Consults

---

### Anaesthesia

Practitioner:

Date of Consult:

- a) Key points of discussion:
- b) Plan for delivery and postpartum:

### Haematology

Practitioner:

Date of Consult:

- a) Key points of discussion:
- b) Plan for delivery and postpartum:

### Respirology

Practitioner:

Date of Consult:

- a) Key points of discussion:
- b) Plan for delivery and postpartum:

### General Surgery

Practitioner:

Date of Consult:

- a) Key points of discussion:
- b) Plan for delivery and postpartum:

### Breastfeeding Clinic

Practitioner:

Date of Consult:

- a) Feeding Plans:
- b) Plan in postpartum:

## Delivery Plan: Mode of Delivery (MOD), Location, Date and Time

---

Mode of delivery

Location of delivery:

Planned date and time (if scheduled) of delivery:

Special equipment:

Special notes\*:

- ☐ Case conference summary in EMR
- ☐ Case conference summary – Hard copy in clinic patient binder in Triage
- ☐ Care conference summary to patient – Hard copy + e-copy
- ☐ Consider pre-op admission PRN
- ☐ Special notes for planned delivery – i.e., consider photos PRN
- ☐ Private room for mobility accommodations
- ☐ Autonomic dysreflexia risk assessment

## Plan for Emergency Delivery

---

Confirm location of OR (Notify consultants PRN)

- ☐ Birthing Unit
- ☐ Main OR

Special notes\*:

---

\* Special notes: e.g., consider notifying other consults who should be in the delivery, special equipment for delivery

## Plan for Spontaneous Labour (No Emergency)

---

- ☐ Counsel patient on indications to present to Triage or nearest ED
- ☐ Discuss delivery and postpartum plans with the patient; invite and encourage active participation in case conference
- ☐ Give patient the case conference summary – Hard copy + e-copy
- ☐ Case conference summary uploaded to EMR and charting systems; hardcopy in clinic patient binder

Special notes\*:

## Postpartum Plans

---

- Consider private room to accommodate mobility and medical needs PRN
- Additional anaesthesia request in postpartum – Consider risk for autonomic dysreflexia and post op monitoring. May include need for longer arterial line monitoring and PP epidural (BP and HR, pain management)
- Consider DVT prophylaxis in postpartum
- Breastfeeding – Consider risk for potential trigger of autonomic dysreflexia with breastfeeding for some patients
- Consider urinary care (e.g., foley catheter may need to stay in longer)
- Consider postpartum pain management
- Some may need longer hospital stay

Specific postpartum needs:

---

\* Special notes: e.g., consider notifying other consults who should be in the delivery, special equipment for delivery \_

**Citation:** Berndt A, Jung E, in collaboration with the Provincial Council for Maternal and Child Health. [Complex Case Conference Template](#). March 2024

*The Provincial Council for Maternal and Child Health (PCMCH) would like to thank The Accessible Care Pregnancy Clinic – DAN Women and Babies Program at Sunnybrook Health Sciences Centre for their role in the development of these resources. Together, we extend our sincere appreciation to individuals with physical disabilities, community leaders, and a multidisciplinary team, encompassing experts in maternal-fetal-medicine, anaesthesia, haematology, neurology, physiatry, respirology, endocrinology, advanced practice nurses, team leaders, lactation consultants, dietitians, and social workers for their significant contribution to the development of these resources.*

**Anne Berndt**

Maternal-Fetal Medicine Specialist, Director,  
Accessible Care Pregnancy Clinic  
Sunnybrook Health Sciences Centre; Lead  
Author, Canadian National Guideline for  
Labour, Birth and Postpartum Care for People  
with Physical Disabilities

**Elizabeth Jung**

Advanced Practice Nurse,  
Accessible Care Pregnancy Clinic,  
Sunnybrook Health Sciences Centre